

The Forbes Funds - Management Assistance Grants 2018

The Pittsburgh Foundation

ORGANIZATION INFORMATION

Year Founded*

Character Limit: 10

Number served by organization annually (at the time of the grant)*

Character Limit: 150

Length of CEO, ED or President's time in position*

Character Limit: 150

BOARD INFORMATION

How many Board Members does your organization have?*

Character Limit: 150

Board Chair First Name*

Character Limit: 50

Board Chair Last Name*

Character Limit: 150

Board Chair Company Affiliation

Character Limit: 150

Job Title at Affiliated Company

Character Limit: 150

PROPOSAL INFORMATION

Grant Making Area and Subcategory*

Please refer to this document to review how we define each of the areas listed below.

If you answered other please describe below...

Character Limit: 250

Project Name*

Character Limit: 250

Project Manager*

Character Limit: 250

Grant Purpose*

Please explain the purpose of the grant in your own words (one sentence).

Character Limit: 250

General Project Timeline*

Character Limit: 50

Total Project Cost*

Character Limit: 20

Amount Requested*

Please enter a numeric value, up to \$20,000 only.

Character Limit: 20

Amount Matched from Other Sources*

Character Limit: 20

If you have amounts matched from other sources, please list the sources here.

Character Limit: 500

Have you selected a consultant?

Choices

Yes

No

If yes, what is the name of the consultant?

Character Limit: 150

<https://forbesfunds.org/consultants> Search our consultant directory by clicking here.

Have you released an RFP?*

Choices

Yes

No

Have you received at least three bids from consultants?*

Choices

Yes

No

FINANCIAL INFORMATION

Fiscal Year Starting Month*

Character Limit: 10

What is the year end date of your most recent audit?*

Character Limit: 10

PLEASE ANSWER THE FOLLOWING QUESTIONS

Please state your organization's mission.*

Character Limit: 500

Organizational Programs*

Please list and briefly describe your organization's programs. Include the number of people served per program.

Character Limit: 3500

Geographic Area(s)*

Please list the geographical areas and zip codes served by your organization. What percentage of your services take place in Allegheny County?

Character Limit: 1000

Who is your organization's primary client?*

Character Limit: 250

Briefly describe your organization's involvement in collaborations.*

Character Limit: 1000

Current Strategic Partnerships*

Provide a list of current strategic partnerships, a very brief description of each partnership's function, and the years the partnership has been in place.

Character Limit: 1500

Current Corporate Partnerships*

Provide a list of current corporate partnerships, a very brief description of each partnership's function, and the years the partnership has been in place.

Character Limit: 1500

Briefly describe your organization's involvement in advocacy.*

Character Limit: 1000

Provide a brief description of the proposed project and why you want to undertake it at this time.*

Character Limit: 3000

What are the immediate outcomes of the proposed project?*

Character Limit: 2000

What changes do you anticipate as a result of this project in the next 12-18 months?*

Character Limit: 2000

How will this project impact the organization?*

Character Limit: 1000

How will this project impact the population served?*

Character Limit: 1000

How will this project promote a collective impact model?*

Character Limit: 1000

How will this project address known social determinants of health affecting the region?*

Character Limit: 1000

What has been the board's involvement in the project to date?*

Character Limit: 1000

Has your organization undertaken this type of project in the past?*

Choices

Yes

No

If yes, please explain what happened.

Character Limit: 1500

PLEASE SUBMIT THE FOLLOWING ITEMS WITH THIS APPLICATION

A list of organization's board of directors*

File Size Limit: 4 MB

A copy of organization's most recent financial audit, including management letter*

File Size Limit: 4 MB

A copy of organization's year-to-date financial statements - balance sheet*

File Size Limit: 2 MB

A copy of organization's year to date financial statement - income statement*

File Size Limit: 2 MB

A copy of P&L for the prior fiscal year*

File Size Limit: 4 MB

A copy of organization's 12-month cash flow projection

File Size Limit: 4 MB

Financial Dashboard

If your grant request is over \$10,000.00 you must complete the **Financial Dashboard** and upload it here.

File Size Limit: 3 MB

A copy of consultant proposal or RFP

File Size Limit: 4 MB

Additional documentation

File Size Limit: 3 MB

Additional documentation

File Size Limit: 3 MB